

Automatic Renewal Process - Epack

Business currently placed with CNA on the Epack policy (which includes D&O, EPL, Fiduciary, Miscellaneous Professional Liability and Media) may qualify for an automatic renewal quotation.

Based upon our underwriting guidelines, in some years a renewal quote will be sent automatically, while in other years updated information may be requested before the quote is sent. Either way, you will be notified in the normal timeframe prior to expiration.

For accounts that qualify for automatic renewal, the simple 3 step process below outlines what material you will receive, what you will need to complete, and by when. If the account is not eligible, the regular renewal process will apply.

1) Epack Exposure Update

For any year in which updated information is needed:

- Prior to policy expiration you will receive an Exposure Update Worksheet via email.
- Simply complete the applicable fields, and click the "Submit to CNA" button.
- A Renewal Quote will then be sent to you via email (see #2).

For any year in which an update is not needed:

- Prior to policy expiration you will only receive the Renewal Quote.

"Submit to CNA" button
- Electronically submits worksheet to CNA!

2) Renewal Quotation for Insurance

Once you receive the Renewal Quotation:

- Review it
- If you agree with it, click the "Bind/Issue Policy" button, and your work is complete.

"Bind/Issue Policy" button
- Electronically binds coverage!

3) Policy Package Email

Shortly after the coverage has been bound

- You will receive a Policy Package email.
- This will include 3 separate PDF documents - Cover Letter; Policy Package; and Invoice

For more information, contact your regional underwriter
www.cnapro.com

